

**ELANTAS Beck India Ltd.**  
Beck House, Damle Path, Pune 411004, India

Bombay Stock Exchange Ltd.  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai 400 001.

**Sub: Un-audited Financial Results for the quarter ended 31 March 2012.**

Ref: Company Scrip Code: 500123

Dear Sir,

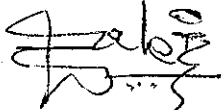
The Board of Directors at its meeting held on Wednesday, 18 April 2012, has considered and approved the un-audited Financial Results of the Company for the quarter ended 31 March 2012.

We are enclosing herewith for your reference and records:

- a) Copy of the said un-audited Financial Results and
- b) Limited Review Report pursuant to the provisions of Clause 41 of the Listing Agreement for the quarter ended 31 March 2012.

Kindly acknowledge.

Yours faithfully,  
For ELANTAS Beck India Ltd.



Shirish Dabir  
Company Secretary.

**Date**  
18.04.2012

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**Your contact**  
Shirish Dabir

**Tel (direct)**  
+91 20 30210606

**Fax (direct)**  
+91 20 30210631

**E-mail**  
Shirish.Dabir@altana.com

**ELANTAS Beck India Ltd.**  
Beck House  
Damle Path  
Pune 411004, India  
Tel +91 20 30210600  
Fax +91 20 30210634  
www.elantas.com

**Registered**  
Registered Office: Beck House  
Damle Path  
Off Law College Road  
Pune 411004, India

(Rs in Lakhs)

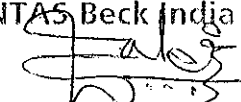
## Statement of Standalone Unaudited results for the quarter ended 31 March 2012

Sr no	Particulars	Three months ended			Year ended on
		Mar 31,2012 ( Unaudited)	Dec 31,2011 ( Unaudited)	Mar 31,2011 ( Unaudited)	Dec 31,2011 ( Audited)
<b>PART I</b>					
1.	Income from operations				
	a. Net sales / Income from operations ( net of excise duty)	6,702.98	6,834.11	6,814.07	26,678.27
	b. Other Operating Income	39.87	46.50	46.26	215.69
	Total Income from Operations ( net)	6,742.85	6,880.61	6,860.33	26,893.96
2.	Expenses				
	a. Cost of materials consumed	4,250.37	4,374.56	4,263.16	17,802.23
	b. Purchase of stock - in trade	5.85	7.35	51.08	69.74
	c. Changes in inventories of finished goods,work in progress and stock-in-trade	147.93	293.09	97.10	36.14
	d. Employees benefit expenses	348.55	370.85	364.90	1,508.46
	e. Depreciation and Amortisation expenses	113.95	129.79	120.42	499.80
	f. Other expenses	1,133.92	1,031.45	949.64	3,980.49
	g. Total expenses	6,000.57	6,207.09	5,846.30	23,896.86
3.	Profit from Operations before Other income, Finance cost & Exceptional Items (1-2)	742.28	673.52	1,014.03	2,997.10
4.	Other Income	430.05	140.76	214.61	603.82
5.	Profit from ordinary activities before finance costs & Exceptional Items ( 3+4 )	1,172.33	814.28	1,228.64	3,600.92
6.	Finance cost	8.73	2.58	2.38	6.82
7.	Profit from ordinary activities after finance cost but before Exceptional Items ( 5-6 )	1,163.60	811.70	1,226.26	3,594.10
8.	Exceptional Items	-	-	-	-
9.	Profit from Ordinary Activities before tax ( 7+8 )	1,163.60	811.70	1,226.26	3,594.10
10.	Tax expense ( includes current,deferred & excess provision for previous years)	208.01	250.22	418.30	1,120.29
11.	Net Profit from Ordinary Activities after tax ( 9-10 )	955.59	561.48	807.96	2,473.81
12.	Extra ordinary Items ( net of tax expense)	-	-	-	-
13.	Net Profit for the period ( 11-12)	955.59	561.48	807.96	2,473.81
14.	Paid-up equity share capital (face value of the share Rs. 10)	792.77	792.77	792.77	792.77
15.	Reserves excluding revaluation reserve as per balance sheet of the previous accounting year	-	-	-	17,739.06
16.	Earnings Per Share of Rs 10/- each				
	a) Basic and diluted EPS before extra ordinary Items( not annualized)	12.05	7.08	10.19	31.20
	b) Basic and diluted EPS after extra ordinary items ( not annualized)	12.05	7.08	10.19	31.20
<b>PART II</b>					
A	Particulars of shareholdings				
1.	Public Shareholding				
	No of shares	907,366	907,366	907,366	907,366
	Percentage of shareholding	11.45	11.45	11.45	11.45
2.	Promoters and promoter group shareholding				
	a) Pledged/ Encumbered				
	Number of shares	-	-	-	-
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-
	Percentage of shares (as a % of the total share capital of the Company)	-	-	-	-
	b) Non encumbered shares				
	Number of shares	7,020,316	7,020,316	7,020,316	7,020,316
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00
	Percentage of shares (as a % of the total share capital of the Company)	88.55	88.55	88.55	88.55

Particulars	3 months ended (31/03/2012)
<b>B</b>	
INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	-
Received during the quarter	-
Disposed off during the quarter	-
Remaining unresolved at the end of the quarter	-

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For ELANTAS Beck India Ltd.


  
 COMPANY SECRETARY

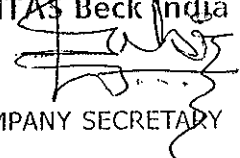
ELANTAS Beck India Limited

Segment-wise Revenue, Results and Capital Employed

Sr no	Particulars	Three months ended			Year ended
		Mar 31, 2012 ( Unaudited)	Dec 31, 2011 ( Unaudited)	Mar 31, 2011 ( Unaudited)	Dec 31, 2011 ( Audited)
1	Segment Revenue ( Includes Other Income allocable to segments.)				
a.	Electrical Insulations	5,687.23	5,780.67	5,446.78	21,882.36
b.	Electronic & Engineering Materials	1,078.45	1,148.92	1,428.81	5,132.02
		6,765.68	6,929.59	6,875.59	27,014.38
	Less: Inter segment revenue	-	-	-	-
	Net Sales / Income from operations	6,765.68	6,929.59	6,875.59	27,014.38
2	Segment Results: Profit / (Loss)				
a.	Electrical Insulations	683.09	688.93	885.37	2,814.52
b.	Electronic & Engineering Materials	112.90	60.83	173.70	417.51
	Total	795.99	749.76	1,059.07	3,232.03
	Less: Interest	8.73	2.58	2.38	6.82
	Add : Other unallocable income net of unallocable expenditure	376.34	64.52	169.57	368.89
	Profit before Tax	1,163.60	811.70	1,226.26	3,594.10
3	Capital Employed				
a.	Electrical Insulations	6,547.21	6,308.14	7,056.80	6,308.14
b.	Electronic & Engineering Materials	1,776.95	1,919.00	2,421.38	1,919.00
c.	Others	11,163.25	10,304.70	7,801.04	10,304.70

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For ELANTAS Beck India Ltd.

  
COMPANY SECRETARY

▪ **III. Notes:**

1. The unaudited financial results for the quarter ended 31<sup>st</sup> March 2012 have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 18<sup>th</sup> April 2012. The statutory auditors have carried out a limited review and expressed an unqualified opinion.
2. Figures for the quarter ended 31 December 2011 are balancing figures between audited figures in respect of full financial year ended 31 December 2011 and published 'year to date' figures up to 30 September 2011.
3. The Company operates in two business segments, Electrical Insulations and Electronic & Engineering Materials, as defined by Accounting Standard 17, 'Segment Reporting' prescribed under the Companies (Accounting Standards) Rules, 2006.
4. The figures in this statement have been regrouped where necessary.

For ELANTAS Beck India Limited

Sd./-  
Rajeev Bhide  
Managing Director

Place : Pune  
Date : 18 April 2012

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For ELANTAS Beck India Ltd.

  
COMPANY SECRETARY

**Review report**  
**To the Board of Directors of**  
**ELANTAS Beck India Limited**

We have reviewed the accompanying statement of unaudited financial results ('the Statement') of ELANTAS Beck India Limited ('the Company') for the period ended 31 March 2012 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

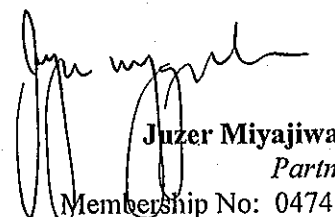
We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of un-audited financial results prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

**For BSR & Co.**

Firm Registration No. 101248W  
*Chartered Accountants*

Pune  
18 April 2012

  
**Juzer Miyajiwala**  
*Partner*  
Membership No: 047483

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For **ELANTAS Beck India Ltd.**

  
COMPANY SECRETARY